

Tax Relief Calendar – 2025/26

Personal contributions to our SIPP's are made net of tax relief at the relevant rate.

For contributions paid up to the 5th of the calendar month, tax relief should be received on 21st of the following calendar month (or the next working day, if 21st is not a working day):

Date contribution received	Date tax relief to be received on
6 January 2025 to 5 February 2025	21 March 2025
6 February 2025 to 5 March 2025	22 April 2025
6 March 2025 to 5 April 2025	21 May 2025
6 April 2025 to 5 May 2025	23 June 2025
6 May 2025 to 5 June 2025	21 July 2025
6 June 2025 to 5 July 2025	21 August 2025
6 July 2025 to 5 August 2025	22 September 2025
6 August 2025 to 5 September 2025	21 October 2025
6 September 2025 to 5 October 2025	21 November 2025
6 October 2025 to 5 November 2025	22 December 2025
6 November 2025 to 5 December 2025	21 January 2026
6 December 2025 to 5 January 2026	23 February 2026
6 January 2026 to 5 February 2026	23 March 2026
6 February 2026 to 5 March 2026	21 April 2026
6 March 2026 to 5 April 2026	21 May 2026

We claim tax relief monthly, we have no control of the above timescales which are dictated by HMRC.

If you have any questions about this, please contact our SIPP accounts team on 01228 538 988 or email sippaccounts@investacc.co.uk.

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