

## Tax Relief Calendar – 2024/25

Personal contributions to our SIPP's are made net of tax relief at the relevant rate.

For contributions paid up to the 5<sup>th</sup> of the calendar month, tax relief should be received on 21<sup>st</sup> of the following calendar month (or the next working day, if 21<sup>st</sup> is not a working day):

Date contribution received	Date tax relief to be received on
6 January 2024 to 5 February 2024	21 March 2024
6 February 2024 to 5 March 2024	22 April 2024
6 March 2024 to 5 April 2024	21 May 2024
6 April 2024 to 5 May 2024	21 June 2024
6 May 2024 to 5 June 2024	22 July 2024
6 June 2024 to 5 July 2024	21 August 2024
6 July 2024 to 5 August 2024	23 September 2024
6 August 2024 to 5 September 2024	21 October 2024
6 September 2024 to 5 October 2024	21 November 2024
6 October 2024 to 5 November 2024	23 December 2024
6 November 2024 to 5 December 2024	21 January 2025
6 December 2024 to 5 January 2025	21 February 2025
6 January 2025 to 5 February 2025	21 March 2025
6 February 2025 to 5 March 2025	22 April 2025
6 March 2025 to 5 April 2025	21 May 2025

We claim tax relief monthly, we have no control of the above timescales which are dictated by HMRC.

If you have any questions about this, please contact our SIPP accounts team on 01228 538 988 or email [sippaccounts@investacc.co.uk](mailto:sippaccounts@investacc.co.uk).

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