

Tax Relief Calendar – 2023/24

Personal contributions to our SIPP's are made net of tax relief at the relevant rate.

For contributions paid up to the 5th of the calendar month, tax relief should be received on 21st of the following calendar month (or the next working day, if 21st is not a working day):

Date contribution received	Date tax relief to be received on
6th April 2023 to 5th May 2023	21 June 2023
6th May 2023 to 5th June 2023	21 July 2023
6th June 2023 to 5th July 2023	21 August 2023
6th July 2023 to 5th August 2023	21 September 2023
6th August 2023 to 5th September 2023	23 October 2023
6th September 2023 to 5th October 2023	21 November 2023
6th October 2023 to 5th November 2023	21 December 2023
6th November 2023 to 5th December 2023	22 January 2024
6th December 2023 to 5th January 2024	21 February 2024
6th January 2024 to 5th February 2024	21 March 2024
6th February 2024 to 5th March 2024	22 April 2024
6th March 2024 to 5th April 2024	21 May 2024

We claim tax relief monthly, we have no control of the above timescales which are dictated by HMRC.

If you have any questions about this, please contact our SIPP accounts team on 01228 538 988 or email sippaccounts@investacc.co.uk.