

Tax Relief Calendar – 2022/23

Personal contributions to our SIPPs are made net of tax relief at the relevant rate.

For contributions paid up to the 5th of the calendar month, tax relief should be received on 21st of the following calendar month (or the next working day, if 21st is not a working day):

Date contribution received	Date tax relief to be received on
6th April 2022 to 5th May 2022	21 June 2022
6th May 2022 to 5th June 2022	21 July 2022
6th June 2022 to 5th July 2022	22 August 2022
6th July 2022 to 5th August 2022	21 September 2022
6th August 2022 to 5th September 2022	21 October 2022
6th September 2022 to 5th October 2022	21 November 2022
6th October 2022 to 5th November 2022	21 December 2022
6th November 2022 to 5th December 2022	23 January 2023
6th December 2022 to 5th January 2023	21 February 2023
6th January 2023 to 5th February 2023	21 March 2023
6th February 2023 to 5th March 2023	21 April 2023
6th March 2023 to 5th April 2023	22 May 2023

We claim tax relief monthly, we have no control of the above timescales which are dictated by HMRC.

If you have any questions about this, please contact our SIPP accounts team on 01228 538 988 or email sippaccounts@investacc.co.uk.