

Tax Relief Calendar – 2026/27

Personal contributions to our SIPPs are made net of tax relief at the relevant rate.

For contributions received by the 5th of a calendar month, tax relief should be received on the 21st of the following month (or the next working day if the 21st falls on a non-working day).

DATE CONTRIBUTION RECEIVED	DATE TAX RELIEF TO BE RECEIVED ON
6 April 2026 to 5 May 2026	22 June 2026
6 May 2026 to 5 June 2026	21 July 2026
6 June 2026 to 5 July 2026	21 August 2026
6 July 2026 to 5 August 2026	21 September 2026
6 August 2026 to 5 September 2026	21 October 2026
6 September 2026 to 5 October 2026	23 November 2026
6 October 2026 to 5 November 2026	21 December 2026
6 November 2026 to 5 December 2026	21 January 2027
6 December 2026 to 5 January 2027	22 February 2027
6 January 2027 to 5 February 2027	22 March 2027
6 February 2027 to 5 March 2027	21 April 2027
6 March 2027 to 5 April 2027	21 May 2027

Please note that the above timescales are set by HMRC and are outside our control.

Tax relief is claimed by us on a monthly basis.

If you have any questions, please contact our SIPP accounts team on 01228 538 988 or email sippaccounts@investacc.co.uk.

